

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

23/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,838.19	0.5	3.5	22.6	21.1	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,082.35	0.1	0.6	13.8	15.2	1.7	1.7	2.74%
MSCI FM FRONTIER MARKETS	544.44	0.1	2.2	#N/A N/A	12.2	0.2	1.6	4.14%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	582.95	0.8	2.4	10.8	14.0	1.7	1.7	3.99%
Muscat Stock Exchange MSX 30 Index	4,603.84	(0.3)	0.6	9.1	12.4	0.7	0.8	5.96%
Tadawul All Share Index	12,358.90	(0.0)	2.7	19.9	22.2	2.4	2.3	3.57%
Dubai Financial Market General Index	5,251.43	0.4	1.8	10.1	11.3	1.5	1.1	4.61%
FTSE ADX GENERAL INDEX	9,548.90	0.2	1.4	17.1	21.5	2.5	2.3	2.12%
Qatar Exchange Index	10,660.12	0.4	0.8	11.5	14.2	1.3	1.5	4.01%
Bahrain Bourse All Share Index	1,896.43	(0.1)	(4.5)	15.4	11.0	1.3	0.9	3.84%
Boursa Kuwait All Share Price Return Ir	7,676.03	(0.2)	4.3	20.0	20.7	1.8	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.64	0.0	0.4	15.3	17.0	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	702.17	(0.1)	(0.3)	14.8	16.8	1.7	1.7	0.00%
Nikkei 225	39,958.87	0.8	0.2	18.4	25.5	2.1	1.9	1.70%
S&P/ASX 200	8,378.71	(0.6)	2.7	21.3	19.3	2.5	2.2	3.47%
Hang Seng Index	19,700.56	(0.4)	(1.8)	9.8	11.0	1.1	1.1	4.26%
NSE Nifty 50 Index	23,205.35	0.2	(1.9)	21.7	23.9	3.5	3.3	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	176.85	0.4	4.1	15.4	16.3	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	126.84	0.9	7.1	7.3	7.1	1.1	1.0	4.04%
FTSE 100 Index	8,533.57	(0.1)	4.4	14.1	14.0	1.9	1.7	3.68%
Deutsche Boerse AG German Stock Inc	21,306.76	0.2	7.0	17.7	15.5	1.9	1.6	2.63%
CAC 40	7,851.56	0.2	6.4	14.9	16.1	1.9	1.8	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,036.51	0.6	3.6	27.2	23.7	5.0	4.1	1.27%
S&P 500 INDEX	6,086.37	0.6	3.5	27.4	23.6	5.3	4.3	1.23%
Dow Jones Industrial Average	44,156.73	0.3	3.8	24.1	21.2	5.4	4.7	1.60%
NASDAQ Composite Index	20,009.34	1.3	3.6	41.7	38.7	7.4	5.9	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	572.27	-0.1	4.1	-30%	151%
Gold Spot \$/Oz	2,747.25	-0.3	4.7	-1%	161%
BRENT CRUDE FUTR Mar25	78.86	-0.2	5.7	-8%	71%
Generic 1st'OQA' Future	82.10	-0.1	7.9	-35%	345%
LME COPPER 3MO (\$)	9,223.50	-0.7	5.2	-15%	113%
SILVER SPOT \$/OZ	30.57	-0.9	5.8	-12%	155%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,603.84							
Change	-14.88	-0.32%						
Previous Close	4,618.72		Financial Sector	7,903.53	7,906.29	-0.03%	2.30%	2.30%
Open	4,618.72		Industry Sector	5,408.61	5,461.05	-0.96%	2.62%	2.62%
Day's High	4,623.20		Services Sector	1,708.84	1,712.56	-0.22%	-1.96%	-1.96%
Day's Low	4,583.24							
YTD Change	0.60%							
Volume Mn	20.17							
MSX30 Value Traded Mn	3.51							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.035	9.38%	SALALAH PORT SERVICES	0.252	-10.00%	OQ GAS NETWORKS	0.135	6863.09
OMAN EMIRATES HO.	0.067	4.69%	OMAN CHROMITE	3.150	-10.00%	BANK MUSCAT	0.260	4098.03
BARKA DESALINATION	0.128	3.23%	MAJAN COLLEGE	0.112	-7.44%	GALFAR ENGINEERIN	0.079	1603.26
SMN POWER HOLDING	0.349	2.65%	OMAN OIL MARKETING	0.780	-4.88%	OQ BASE INDUSTRIES	0.112	1477.85
GULF MUSHROOM PRODUCTS	0.245	2.51%	ASAFFA FOODS	0.388	-2.76%	SOHAR INTERNATION	0.141	1349.55

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,358.90			12,580.02	12,666.06	-0.68%	0.27%	2.58%
Change	-3.49	-0.03%	Tadawul Banks					
Previous Close	12,362.39		Tadawul Energy	5,312.51	5,301.87	0.20%	-0.59%	0.24%
Open	12,368.25		Tadawul Utilities	14,334.08	14,094.87	1.70%	4.74%	4.04%
Day's High	12,392.79		Tadawul Telecom	8,331.11	8,309.81	0.26%	1.20%	5.90%
Day's Low	12,346.69		Tadawul Insurance	11,152.85	11,220.89	-0.61%	2.96%	4.99%
YTD Change	2.68%		Tadawul Retailing	7,962.93	7,903.34	0.75%	1.20%	5.85%
Volume Mn	340,668.91		Tadawul Food & Beverages	5,956.89	5,948.74	0.14%	-2.72%	-0.93%
Value Traded Mn	7,461.57		Tadawul Media	32,078.83	31,830.73	0.78%	1.38%	0.50%
Traded / Listed Stocks	246	228	Tadawul Materials	5,624.68	5,597.57	0.48%	1.45%	1.02%
			Tadawul Capital Goods	16,017.47	16,147.03	-0.80%	2.15%	5.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	74.7	8.73%	ELM CO	1146.40	-2.53%	AL-BAHA DEVELOPMI	0.42	15486.02
AL JOUF CEMENT	12.82	7.55%	SAUDI RE FOR COOPERATIVE REI	60.50	-2.42%	FITAIHI HOLDING GR	4.72	5994.42
NORTHERN REGION CEMENT CO	9.84	5.81%	AL-BAHA DEVELOPMENT & INVEST	0.42	-2.33%	TOURISM ENTERPRIS	0.94	5558.61
#N/A Requesting Data...	/A Requesting Data	5.49%	#N/A Requesting Data...	/A Requesting Data	-2.22%	SADR LOGISTICS CO	3.40	4662.93
#N/A Requesting Data...	/A Requesting Data	3.66%	#N/A Requesting Data...	/A Requesting Data	-2.13%	SAUDI ARABIAN OIL C	28.05	3826.38

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,251.43							
Change	20.60	0.39%						
Previous Close	5,230.83		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,229.29		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,256.41		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,215.00		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	155,677.17		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	603.78		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	∕A Requesting Data	8.28%	DUBAI NATIONAL INSURANCE	3.99	-9.11%	SHUAA CAPITAL PSC	0.26	21,870.95
#N/A Requesting Data...	∕A Requesting Data	2.80%	#N/A Requesting Data...	∕A Requesting Data	-7.80%	UNION PROPERTIES F	0.43	19,618.82
#N/A Requesting Data...	∕A Requesting Data	2.67%	AL SALAM BANK SUDAN	0.676	-3.01%	EMAAR PROPERTIES I	13.45	12,942.58
SHUAA CAPITAL PSC	0.26	1.96%	#N/A Requesting Data...	∕A Requesting Data	-1.18%	DRAKE & SCULL INTEI	0.35	9,978.57
DUBAI ISLAMIC INSURANCE CO	0.339	1.80%	EMIRATES INTEGRATED TELECOMM	7.92	-0.75%	DUBAI ISLAMIC BANK	7.57	7,800.37

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,548.90							
Change	14.79	0.16%						
Previous Close	9,534.11		Financial	16,982.32	16,936.87	0.27%	0.23%	1.22%
Open	9,534.11		Telecommunication	4,155.54	4,140.80	0.36%	3.42%	3.68%
Day's High	9,566.50		Consumer Services	12,763.91	12,885.40	-0.94%	-3.11%	-2.15%
Day's Low	9,534.11		Basic Material	4,693.50	4,724.06	-0.65%	-0.76%	3.06%
YTD Change	1.38%		Industrials	2,781.78	2,823.34	-1.47%	-0.18%	2.32%
			Utilities	12,356.06	12,356.06	0.00%	-0.64%	-11.40%
Volume Mn	264,319.00		Energy	2,297.61	2,285.34	0.54%	1.36%	1.82%
Value Traded Mn	1,074.16		Health Care	2,602.75	2,625.16	-0.85%	-1.15%	8.08%
Traded / Listed Stocks	73	84	Real Estate	11,379.62	11,220.35	1.42%	2.12%	1.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FINANCE HOUSE	2.29	5.05%	GULF CEMENT CO	0.55	-7.41%	ESHRAQ INVESTMEN	0.37	67796.20
#N/A Requesting Data...	∕A Requesting Data	4.25%	#N/A Requesting Data...	∕A Requesting Data	-3.55%	MANAZEL REAL ESTA	0.34	29147.69
ESHRAQ INVESTMENTS PJSC	0.374	3.60%	#N/A Requesting Data...	∕A Requesting Data	-3.45%	MULTIPLY GROUP	2.17	17111.08
MANAZEL REAL ESTATE PJSC	0.338	3.05%	PALMS SPORTS P.J.S.C	9.93	-3.22%	RAK PROPERTIES	1.17	9897.01
MULTIPLY GROUP	2.17	2.84%	ALPHA DHABI HOLDING PJSC	12.24	-3.01%	ADNOC DRILLING CO	5.52	9822.60

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,660.12							
Change	40.72	0.38%	Total Return	24,310.67	24,217.80	0.38%	1.80%	0.84%
Previous Close	10619.4		Rayan Islamic	4,945.10	4,918.82	0.53%	2.60%	1.53%
Open	10619.4		All Share	3,791.14	3,774.20	0.45%	1.53%	0.41%
			Banks & Finance	4,616.94	4,597.18	0.43%	-0.02%	-2.51%
Day's High	10713.36		Industrials	4,353.40	4,338.34	0.35%	2.85%	2.52%
Day's Low	10604.74		Transportation	5,408.37	5,419.27	-0.20%	2.39%	4.72%
YTD Change	0.008422052		Real Estate	1,626.62	1,611.42	0.94%	4.53%	0.63%
			Insurance	2,397.23	2,363.88	1.41%	3.43%	2.07%
Volume Mn	198.244		Telecommunications	2,010.01	1,984.49	1.29%	5.93%	11.75%
Value Traded Mn	527.669		Consumer Goods	7,826.39	7,804.25	0.28%	2.22%	2.08%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	1/A Requesting Data	5.17%	INMA HOLDING COMPANY	3.88	-0.87%	BALADNA	1.35	23510.37
VODAFONE QATAR	2.00	3.41%	QATAR NAVIGATION	11.22	-0.62%	QATAR ALUMINUM M	1.34	20631.73
BALADNA	1.35	2.74%	#N/A Requesting Data...	1/A Requesting Data	-0.43%	MESAIEED PETROCHE	1.55	17179.15
MESAIEED PETROCHEMICAL HOLDI	1.55	2.73%	EZDAN HOLDING GROUP	1.02	-0.39%	MAZAYA REAL ESTAT	0.60	13034.91
AL KHALEEJ TAKAFUL GROUP	2.43	1.80%	INDUSTRIES QATAR	13.56	-0.29%	EZDAN HOLDING GRC	1.02	11813.65

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,896.43							
Change	-2.20	-0.12%	MSCI Bahrain	152.53	153.35	-0.53%	-0.43%	-3.89%
Previous Close	1,898.63		MSCI Bahrain Domestic Islamic	59.76	60.16	-0.67%	-0.29%	-4.63%
Open	1,898.63		MSCI Bahrain Net TR USD	416.52	418.76	-0.53%	-0.43%	-3.85%
Day's High	1900.750							
Day's Low	1895.030							
YTD Change	-4.51%							
Volume Mn	1,526.02							
Value Traded Mn	0.369							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.29	3.57%	ALUMINIUM BAHRAIN BSC	1.12	-0.89%	AL SALAM BANK BSC	0.20	235.56
GFH FINANCIAL GROUP BSC	0.31	1.29%	-	-	-	BAHRAIN COMMERCI	0.29	148.65
BBK BSC	0.48	0.42%	-	-	-	ALUMINIUM BAHRAII	1.12	90.41
-	-	-	-	-	-	BBK BSC	0.48	23.50
-	-	-	-	-	-	ARAB BANKING CORP	0.32	10.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,676.03							
Change	-14.98	-0.19%	Industrials	716.63	725.23	-1.19%	-0.97%	-0.97%
Previous Close	7,691.01		Banks	1,917.37	1,915.34	0.11%	5.94%	5.94%
Open	7,704.82		Consumer Service	1,011.38	1,049.76	-3.66%	1.27%	1.27%
			Technology	1,040.32	1,062.15	-2.06%	0.00%	0.00%
Day's High	7,729.25		Real Estate	1,461.10	1,451.62	0.65%	7.98%	7.98%
Day's Low	7,675.45		Financial Services	1,524.67	1,523.10	0.10%	0.93%	0.93%
YTD Change	4.26%		Telecom	1,004.74	1,018.64	-1.36%	-1.28%	-1.28%
			Health Care	463.60	469.75	-1.31%	1.16%	1.16%
Volume Mn	0.38		Insurance	1,976.72	2,054.51	-3.79%	-3.82%	-3.82%
Value Traded Mn	100.09		Basic Materials	886.80	896.86	-1.12%	-2.68%	-2.68%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Requesting Data...	∕A Requesting Data	8.97%	#N/A Requesting Data...	∕A Requesting Data	-9.66%	KUWAIT REAL ESTATI	312.00	54945.65
ADVANCED TECHNOLOGY CO	460.00	7.73%	#N/A Requesting Data...	∕A Requesting Data	-7.66%	KUWAIT BUSINESS TC	114.00	33472.73
FIRST TAKAFUL INSURANCE CO	191.00	4.37%	#N/A Requesting Data...	∕A Requesting Data	-5.59%	WARBA BANK KSCP	233.00	27429.19
#N/A Requesting Data...	∕A Requesting Data	4.19%	#N/A Requesting Data...	∕A Requesting Data	-5.10%	INTL FINANCIAL ADVI	467.00	25078.32
KUWAIT REAL ESTATE CO KSC	312.00	3.31%	AL MAIDAN DENTAL CLINIC CO K	757.00	-4.90%	ARZAN FINANCIAL GF	278.00	16675.46

Source: FSC